

**RFP #1038-21-3 WRITTEN EVALUATION TABULATION SHEET**

<b>JP Morgan</b>					<b>Total</b>	<b>B.O.A Securities</b>					<b>Total</b>
Member #	1	2	3	4		Member #	1	2	3	4	
Responsiveness to the RFP	10	8	15	15		Responsiveness to the RFP	10	13	15	15	
Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	20	20	25	20		Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	20	25	25	20	
Credit and Marketing Analysis	20	16	20	10		Credit and Marketing Analysis	21	25	15	10	
Pricing Gross Spread and Takedown	15	13	10	15		Pricing Gross Spread and Takedown	19	12	12	13	
Demonstrated Willingness to Underwrite	20	11	15	20		Demonstrated Willingness to Underwrite	20	20	20	20	
<b>Total Written Points = 100</b>	<b>85</b>	<b>68</b>	<b>85</b>	<b>80</b>		<b>318.00</b>	<b>Total Written Points = 100</b>	<b>90</b>	<b>95</b>	<b>87</b>	

<b>Samuel A. Ramirez &amp; Co.</b>					<b>Total</b>	<b>Loop Capital Markets</b>					<b>Total</b>
Member #	1	2	3	4		Member #	1	2	3	4	
Responsiveness to the RFP	12	15	15	14		Responsiveness to the RFP	8	7	15	10	
Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	20	18	25	18		Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	20	15	10	20	
Credit and Marketing Analysis	22	21	15	9		Credit and Marketing Analysis	15	10	10	10	
Pricing Gross Spread and Takedown	12	5	8	14		Pricing Gross Spread and Takedown	12	5	5	10	
Demonstrated Willingness to Underwrite	15	20	10	20		Demonstrated Willingness to Underwrite	18	12	10	20	
<b>Total Written Points = 100</b>	<b>81</b>	<b>79</b>	<b>73</b>	<b>75</b>		<b>308.00</b>	<b>Total Written Points = 100</b>	<b>73</b>	<b>49</b>	<b>50</b>	

<b>Siebert Williams Shank</b>					<b>Total</b>	<b>Jefferies</b>					<b>Total</b>
Member #	1	2	3	4		Member #	1	2	3	4	
Responsiveness to the RFP	12	13	15	15		Responsiveness to the RFP	5	12	10	10	
Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	22	22	25	20		Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	15	20	15	10	
Credit and Marketing Analysis	21	22	20	15		Credit and Marketing Analysis	10	17	10	10	
Pricing Gross Spread and Takedown	15	13	15	15		Pricing Gross Spread and Takedown	5	3	5	10	
Demonstrated Willingness to Underwrite	20	16	15	20		Demonstrated Willingness to Underwrite	5	14	5	20	
<b>Total Written Points = 100</b>	<b>90</b>	<b>86</b>	<b>90</b>	<b>85</b>		<b>351.00</b>	<b>Total Written Points = 100</b>	<b>40</b>	<b>66</b>	<b>45</b>	

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<b>Stern Brothers</b>					<b>Total</b>	<b>Raymond James</b>					<b>Total</b>
Member #	1	2	3	4		Member #	1	2	3	4	
Responsiveness to the RFP	5	9	10	10		Responsiveness to the RFP	12	15	15	15	
Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	10	20	15	18		Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	22	24	25	25	
Credit and Marketing Analysis	5	10	10	10		Credit and Marketing Analysis	20	23	20	15	
Pricing Gross Spread and Takedown	15	14	5	14		Pricing Gross Spread and Takedown	15	15	14	10	
Demonstrated Willingness to Underwrite	10	12	10	15		Demonstrated Willingness to Underwrite	20	20	20	20	
<b>Total Written Points = 100</b>	<b>45</b>	<b>65</b>	<b>50</b>	<b>67</b>		<b>227.00</b>	<b>Total Written Points = 100</b>	<b>89</b>	<b>97</b>	<b>94</b>	

<b>RBC Capital Markets</b>					<b>Total</b>	<b>Morgan Stanley</b>					<b>Total</b>
Member #	1	2	3	4		Member #	1	2	3	4	
Responsiveness to the RFP	15	12	15	15		Responsiveness to the RFP	15	15	15	15	
Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	25	23	25	25		Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	25	25	25	25	
Credit and Marketing Analysis	25	22	25	23		Credit and Marketing Analysis	25	23	25	22	
Pricing Gross Spread and Takedown	15	15	15	14		Pricing Gross Spread and Takedown	15	15	15	14	
Demonstrated Willingness to Underwrite	20	20	20	20		Demonstrated Willingness to Underwrite	20	20	20	20	
<b>Total Written Points = 100</b>	<b>100</b>	<b>92</b>	<b>100</b>	<b>97</b>		<b>389.00</b>	<b>Total Written Points = 100</b>	<b>100</b>	<b>98</b>	<b>100</b>	

<b>Janney Montgomery Scott</b>					<b>Total</b>	<b>PNC</b>					<b>Total</b>
Member #	1	2	3	4		Member #	1	2	3	4	
Responsiveness to the RFP	8	10	15	10		Responsiveness to the RFP	14	13	15	15	
Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	15	20	25	10		Experience of Firm's Primary Personnel to Provide the Services, Expertise and Past Performance	23	22	25	20	
Credit and Marketing Analysis	10	14	5	10		Credit and Marketing Analysis	24	23	20	23	
Pricing Gross Spread and Takedown	8	8	5	5		Pricing Gross Spread and Takedown	15	14	15	14	
Demonstrated Willingness to Underwrite	20	13	10	20		Demonstrated Willingness to Underwrite	20	20	20	20	
<b>Total Written Points = 100</b>	<b>61</b>	<b>65</b>	<b>60</b>	<b>55</b>		<b>241.00</b>	<b>Total Written Points = 100</b>	<b>96</b>	<b>92</b>	<b>95</b>	

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<b>FIRMS RANKING</b>	
<b>Morgan Stanley</b>	<b>394.00</b>
<b>RBC</b>	<b>389.00</b>
<b>PNC</b>	<b>375.00</b>
<b>Raymond James</b>	<b>365.00</b>
<b>Siebert Williams</b>	<b>351.00</b>
<b>B.O.A. Securities</b>	<b>350.00</b>
<b>JP Morgan</b>	<b>318.00</b>
<b>Samuel Ramirez</b>	<b>308.00</b>
<b>Loop Capital Markets</b>	<b>242.00</b>
<b>Janney</b>	<b>241.00</b>
<b>Jefferies</b>	<b>211.00</b>