SUMMARY NOTICE OF SALE

$35,000,000*
CITY OF RIVIERA BEACH, FLORIDA
Public Improvement Revenue Bonds
Series 2021

NOTICE IS HEREBY GIVEN that all-or-none bids will be received by the City of Riviera Beach, Palm Beach County, Florida (the "City") for the purchase of $35,000,000* City of Riviera Beach, Florida, Public Improvement Revenue Bonds, Series 2021 (the "Bonds").

In accordance with the Official Notice of Sale all bids for the Bonds must be submitted electronically via Parity® between 9:45 A.M. and 10:30 A.M. (but not later than 10:30 A.M.) Eastern Daylight Time on _____, 2021.

To bid, bidders must be a contracted customer of the IHS Markit's PARITY/BiDCOMP Competitive Bidding System (the "System" or "Parity®"). Prospective bidders that do not have a contract with the System should call (212) 849-5021 to become a customer and to obtain a list of the bidding rules and procedures. For further information about Parity®, potential bidders may contact IHS Markit at 450 West 33rd Street, 5th Floor, New York, NY 10001, telephone (212) 849-5021. The use of Parity® shall be at the bidder's risk and expense, and the Town shall have no liability with respect thereto. Only bids submitted through Parity® will be considered. The Town reserves the right to cancel or postpone the date and time established for the receipt of bids and to change the principal amount or amortization of the Bonds by notice communicated through Thomson Municipal Market Monitor no less than twenty-four (24) hours prior to the date and time established for receipt of bids.

As described in the Official Notice of Sale, the Bonds are being issued to (1) finance the acquisition, construction and equipping of two fire stations in the City and (2) pay costs of issuance of the Bonds.

The Bonds will be issued in fully registered book-entry-only form through the facilities of The Depository Trust Company, New York, New York, as the securities depository. Beneficial interests in the Bonds may be sold in denominations of $5,000 or integral multiples of $5,000. Settlement for the Bonds is expected to occur on or about _____, 2021.

The Preliminary Official Statement and the Official Notice of Sale relating to the Bonds may be obtained electronically from "www.munios.com." Copies of the Preliminary Official Statement and the Official Notice of Sale relating to the Bonds will also be available upon request from the City's Finance and Administrative Services Department, 600 West Blue Heron Boulevard, Riviera Beach, Florida 33404, (561) 845-4040 or from the City's Financial Advisor, PFM Financial Advisors, LLC, 255 Alhambra Circle, Suite 404, Coral Gables, Florida 33134, (305) 448-6992, extension 3070, Attention: Sergio Masvidal, Managing Director.

CITY OF RIVIERA BEACH, FLORIDA
Randy M. Sherman,
Director of Finance and Administrative Services

Dated this ____ day of _____, 2021.

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* Preliminary, subject to change.