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**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
*Preliminary and Subject to Change***

BB&T Option B

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BOND SUMMARY STATISTICS

**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
*Preliminary and Subject to Change***

BB&T Option B

Dated Date	11/05/2018
Delivery Date	11/05/2018
First Coupon	02/01/2019
Last Maturity	08/01/2033
Arbitrage Yield	3.770475%
True Interest Cost (TIC)	3.770475%
Net Interest Cost (NIC)	3.770000%
All-In TIC	3.856960%
Average Coupon	3.770000%
Average Life (years)	11.433
Duration of Issue (years)	9.326
Par Amount	8,815,000.00
Bond Proceeds	8,815,000.00
Total Interest	3,799,530.62
Net Interest	3,799,530.62
Total Debt Service	12,614,530.62
Maximum Annual Debt Service	1,298,509.50
Average Annual Debt Service	855,867.14
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life	Duration	PV of 1 bp change
Term Loan	8,815,000.00	100.000	3.770%	11.433	9.326	9,872.80
	8,815,000.00			11.433		9,872.80

	TIC	All-In TIC	Arbitrage Yield
Par Value	8,815,000.00	8,815,000.00	8,815,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		(69,448.38)	
- Other Amounts			
Target Value	8,815,000.00	8,745,551.62	8,815,000.00
Target Date	11/05/2018	11/05/2018	11/05/2018
Yield	3.770475%	3.856960%	3.770475%

BOND PRICING

**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
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BB&T Option B

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Principal Cost
Term Loan:						
	08/01/2026	965,000	3.770%	3.770%	100.000	965,000.00
	08/01/2027	1,000,000	3.770%	3.770%	100.000	1,000,000.00
	08/01/2028	1,040,000	3.770%	3.770%	100.000	1,040,000.00
	08/01/2029	1,075,000	3.770%	3.770%	100.000	1,075,000.00
	08/01/2030	1,120,000	3.770%	3.770%	100.000	1,120,000.00
	08/01/2031	1,160,000	3.770%	3.770%	100.000	1,160,000.00
	08/01/2032	1,205,000	3.770%	3.770%	100.000	1,205,000.00
	08/01/2033	1,250,000	3.770%	3.770%	100.000	1,250,000.00
		8,815,000				8,815,000.00

Dated Date	11/05/2018	
Delivery Date	11/05/2018	
First Coupon	02/01/2019	
Par Amount	8,815,000.00	
Original Issue Discount		
Production	8,815,000.00	100.000000%
Underwriter's Discount		
Purchase Price	8,815,000.00	100.000000%
Accrued Interest		
Net Proceeds	8,815,000.00	

BOND DEBT SERVICE

**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
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BB&T Option B

Dated Date 11/05/2018
Delivery Date 11/05/2018

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2019			79,388.87	79,388.87	
08/01/2019			166,162.75	166,162.75	245,551.62
02/01/2020			166,162.75	166,162.75	
08/01/2020			166,162.75	166,162.75	332,325.50
02/01/2021			166,162.75	166,162.75	
08/01/2021			166,162.75	166,162.75	332,325.50
02/01/2022			166,162.75	166,162.75	
08/01/2022			166,162.75	166,162.75	332,325.50
02/01/2023			166,162.75	166,162.75	
08/01/2023			166,162.75	166,162.75	332,325.50
02/01/2024			166,162.75	166,162.75	
08/01/2024			166,162.75	166,162.75	332,325.50
02/01/2025			166,162.75	166,162.75	
08/01/2025			166,162.75	166,162.75	332,325.50
02/01/2026			166,162.75	166,162.75	
08/01/2026	965,000	3.770%	166,162.75	1,131,162.75	1,297,325.50
02/01/2027			147,972.50	147,972.50	
08/01/2027	1,000,000	3.770%	147,972.50	1,147,972.50	1,295,945.00
02/01/2028			129,122.50	129,122.50	
08/01/2028	1,040,000	3.770%	129,122.50	1,169,122.50	1,298,245.00
02/01/2029			109,518.50	109,518.50	
08/01/2029	1,075,000	3.770%	109,518.50	1,184,518.50	1,294,037.00
02/01/2030			89,254.75	89,254.75	
08/01/2030	1,120,000	3.770%	89,254.75	1,209,254.75	1,298,509.50
02/01/2031			68,142.75	68,142.75	
08/01/2031	1,160,000	3.770%	68,142.75	1,228,142.75	1,296,285.50
02/01/2032			46,276.75	46,276.75	
08/01/2032	1,205,000	3.770%	46,276.75	1,251,276.75	1,297,553.50
02/01/2033			23,562.50	23,562.50	
08/01/2033	1,250,000	3.770%	23,562.50	1,273,562.50	1,297,125.00
	8,815,000		3,799,530.62	12,614,530.62	12,614,530.62

BOND DEBT SERVICE

**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
*Preliminary and Subject to Change***

BB&T Option B

Dated Date 11/05/2018
Delivery Date 11/05/2018

Period Ending	Principal	Coupon	Interest	Debt Service
08/01/2019			245,551.62	245,551.62
08/01/2020			332,325.50	332,325.50
08/01/2021			332,325.50	332,325.50
08/01/2022			332,325.50	332,325.50
08/01/2023			332,325.50	332,325.50
08/01/2024			332,325.50	332,325.50
08/01/2025			332,325.50	332,325.50
08/01/2026	965,000	3.770%	332,325.50	1,297,325.50
08/01/2027	1,000,000	3.770%	295,945.00	1,295,945.00
08/01/2028	1,040,000	3.770%	258,245.00	1,298,245.00
08/01/2029	1,075,000	3.770%	219,037.00	1,294,037.00
08/01/2030	1,120,000	3.770%	178,509.50	1,298,509.50
08/01/2031	1,160,000	3.770%	136,285.50	1,296,285.50
08/01/2032	1,205,000	3.770%	92,553.50	1,297,553.50
08/01/2033	1,250,000	3.770%	47,125.00	1,297,125.00
	8,815,000		3,799,530.62	12,614,530.62

NET DEBT SERVICE

Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
Preliminary and Subject to Change

BB&T Option B

Date	Principal	Interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service	Annual Net D/S
02/01/2019		79,388.87	79,388.87	(79,388.87)		
08/01/2019		166,162.75	166,162.75	(166,162.75)		
02/01/2020		166,162.75	166,162.75		166,162.75	
08/01/2020		166,162.75	166,162.75		166,162.75	332,325.50
02/01/2021		166,162.75	166,162.75		166,162.75	
08/01/2021		166,162.75	166,162.75		166,162.75	332,325.50
02/01/2022		166,162.75	166,162.75		166,162.75	
08/01/2022		166,162.75	166,162.75		166,162.75	332,325.50
02/01/2023		166,162.75	166,162.75		166,162.75	
08/01/2023		166,162.75	166,162.75		166,162.75	332,325.50
02/01/2024		166,162.75	166,162.75		166,162.75	
08/01/2024		166,162.75	166,162.75		166,162.75	332,325.50
02/01/2025		166,162.75	166,162.75		166,162.75	
08/01/2025		166,162.75	166,162.75		166,162.75	332,325.50
02/01/2026		166,162.75	166,162.75		166,162.75	
08/01/2026	965,000	166,162.75	1,131,162.75		1,131,162.75	1,297,325.50
02/01/2027		147,972.50	147,972.50		147,972.50	
08/01/2027	1,000,000	147,972.50	1,147,972.50		1,147,972.50	1,295,945.00
02/01/2028		129,122.50	129,122.50		129,122.50	
08/01/2028	1,040,000	129,122.50	1,169,122.50		1,169,122.50	1,298,245.00
02/01/2029		109,518.50	109,518.50		109,518.50	
08/01/2029	1,075,000	109,518.50	1,184,518.50		1,184,518.50	1,294,037.00
02/01/2030		89,254.75	89,254.75		89,254.75	
08/01/2030	1,120,000	89,254.75	1,209,254.75		1,209,254.75	1,298,509.50
02/01/2031		68,142.75	68,142.75		68,142.75	
08/01/2031	1,160,000	68,142.75	1,228,142.75		1,228,142.75	1,296,285.50
02/01/2032		46,276.75	46,276.75		46,276.75	
08/01/2032	1,205,000	46,276.75	1,251,276.75		1,251,276.75	1,297,553.50
02/01/2033		23,562.50	23,562.50		23,562.50	
08/01/2033	1,250,000	23,562.50	1,273,562.50		1,273,562.50	1,297,125.00
	8,815,000	3,799,530.62	12,614,530.62	(245,551.62)	12,368,979.00	12,368,979.00

NET DEBT SERVICE

**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
*Preliminary and Subject to Change***

BB&T Option B

Period Ending	Principal	Interest	Total Debt Service	Capitalized Interest Fund	Net Debt Service
08/01/2019		245,551.62	245,551.62	(245,551.62)	
08/01/2020		332,325.50	332,325.50		332,325.50
08/01/2021		332,325.50	332,325.50		332,325.50
08/01/2022		332,325.50	332,325.50		332,325.50
08/01/2023		332,325.50	332,325.50		332,325.50
08/01/2024		332,325.50	332,325.50		332,325.50
08/01/2025		332,325.50	332,325.50		332,325.50
08/01/2026	965,000	332,325.50	1,297,325.50		1,297,325.50
08/01/2027	1,000,000	295,945.00	1,295,945.00		1,295,945.00
08/01/2028	1,040,000	258,245.00	1,298,245.00		1,298,245.00
08/01/2029	1,075,000	219,037.00	1,294,037.00		1,294,037.00
08/01/2030	1,120,000	178,509.50	1,298,509.50		1,298,509.50
08/01/2031	1,160,000	136,285.50	1,296,285.50		1,296,285.50
08/01/2032	1,205,000	92,553.50	1,297,553.50		1,297,553.50
08/01/2033	1,250,000	47,125.00	1,297,125.00		1,297,125.00
	8,815,000	3,799,530.62	12,614,530.62	(245,551.62)	12,368,979.00

AGGREGATE DEBT SERVICE

**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
*Preliminary and Subject to Change***

BB&T Option B

Period Ending	Series 2018	Series 2013B	Series 2013A	Series 2011	Aggregate Debt Service
08/01/2019	245,551.62	897,675	364,648.00	1,325,054	2,832,928.62
08/01/2020	332,325.50	898,650	360,919.00	1,323,540	2,915,434.50
08/01/2021	332,325.50	893,275	362,039.50	1,320,250	2,907,890.00
08/01/2022	332,325.50	881,775	372,859.00	1,320,184	2,907,143.50
08/01/2023	332,325.50	1,049,375	443,076.50	1,743,120	3,567,897.00
08/01/2024	332,325.50	1,047,975	445,886.00	1,745,188	3,571,374.50
08/01/2025	332,325.50	1,039,775	453,244.00	1,744,148	3,569,492.50
08/01/2026	1,297,325.50				1,297,325.50
08/01/2027	1,295,945.00				1,295,945.00
08/01/2028	1,298,245.00				1,298,245.00
08/01/2029	1,294,037.00				1,294,037.00
08/01/2030	1,298,509.50				1,298,509.50
08/01/2031	1,296,285.50				1,296,285.50
08/01/2032	1,297,553.50				1,297,553.50
08/01/2033	1,297,125.00				1,297,125.00
	12,614,530.62	6,708,500	2,802,672.00	10,521,484	32,647,186.62

AGGREGATE NET DEBT SERVICE

**Riviera Beach Community Redevelopment Agency
Redevelopment Revenue Note, Series 2018
*Preliminary and Subject to Change***

BB&T Option B

Date	Principal	Interest	Total Debt Service	Adjustments	Net Debt Service	Other Debt Service	Aggregate Net Debt Service
08/01/2019		245,551.62	245,551.62	(245,551.62)		2,587,377.00	2,587,377.00
08/01/2020		332,325.50	332,325.50		332,325.50	2,583,109.00	2,915,434.50
08/01/2021		332,325.50	332,325.50		332,325.50	2,575,564.50	2,907,890.00
08/01/2022		332,325.50	332,325.50		332,325.50	2,574,818.00	2,907,143.50
08/01/2023		332,325.50	332,325.50		332,325.50	3,235,571.50	3,567,897.00
08/01/2024		332,325.50	332,325.50		332,325.50	3,239,049.00	3,571,374.50
08/01/2025		332,325.50	332,325.50		332,325.50	3,237,167.00	3,569,492.50
08/01/2026	965,000.00	332,325.50	1,297,325.50		1,297,325.50		1,297,325.50
08/01/2027	1,000,000.00	295,945.00	1,295,945.00		1,295,945.00		1,295,945.00
08/01/2028	1,040,000.00	258,245.00	1,298,245.00		1,298,245.00		1,298,245.00
08/01/2029	1,075,000.00	219,037.00	1,294,037.00		1,294,037.00		1,294,037.00
08/01/2030	1,120,000.00	178,509.50	1,298,509.50		1,298,509.50		1,298,509.50
08/01/2031	1,160,000.00	136,285.50	1,296,285.50		1,296,285.50		1,296,285.50
08/01/2032	1,205,000.00	92,553.50	1,297,553.50		1,297,553.50		1,297,553.50
08/01/2033	1,250,000.00	47,125.00	1,297,125.00		1,297,125.00		1,297,125.00
	8,815,000.00	3,799,530.62	12,614,530.62	(245,551.62)	12,368,979.00	20,032,656.00	32,401,635.00